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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
-----X	

**VERIFIED STATEMENT OF KOBRE & KIM LLP PURSUANT TO
BANKRUPTCY RULE 2019**

Kobre & Kim LLP, hereby submits this verified statement ("Verified Statement") pursuant to Fed. R. Bankr. P. 2019(a), and states as follows:

1. Kobre & Kim LLP represents the individuals and entities listed on Exhibit A hereto (the Entities") in the above-captioned case.
2. Each of the Entities may hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity pursuant to their relationships with the Debtors.
3. Kobre & Kim LLP represented each of the Entities prior to the Debtors' cases, with the exception of US Airways, Inc., which retained Kobre & Kim LLP on or about November 26, 2008.
4. Each of the Entities separately requested that Kobre & Kim LLP represent it in connection with the above-captioned case.

5. The specific nature and amounts of the claims held by the Entities will be set forth in proofs of claim to be filed in the above-captioned proceedings and/or in the SIPA liquidation of Lehman Brothers, Inc., *In re Lehman Brothers, Inc.* Case No. 08-01420 (JMP) SIPA.

6. The address for Kobre & Kim LLP for purposes of this Verified Statement is 800 Third Avenue, New York, New York 10022.

7. Upon information and belief, Kobre & Kim LLP does not possess any claims against or interests in the Debtors.¹

8. This statement is filed strictly to comply with the requirements of Federal Rule of Bankruptcy Procedure 2019, and nothing contained herein is with prejudice to any right, remedy, or claim of the represented creditors. All such rights, remedies and claims are expressly reserved.

9. Kobre & Kim LLP reserves the right to supplement or amend this statement at any time in the future.

10. The undersigned hereby verifies under oath that this Statement is true and accurate to the best of the undersigned's knowledge and belief. Kobre & Kim LLP reserves the right to amend, revise and/or supplement this Statement.

¹ Members and Associates of Kobre & Kim LLP, in their individual capacities, may hold claims and/or equity interests in the Debtors.

Dated: January 20, 2009
New York, New York

Respectfully submitted,

KOBRE & KIM LLP

/s/ Robert W. Henoch *RWH*

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EXHIBIT A

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4Kids Entertainment, Inc.
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ABM Industries, Inc.
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US Airways, Inc.
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